



## SMALL BUSINESS ADMINISTRATION

Office of the Chief Financial Officer  
Denver Finance Center  
Programmatic Accounting Division  
Denver, CO 80259

### CERTIFICATE OF INDEBTNESS

I, Michelle Gierwatoski, Lead Accountant, Programmatic Accounting Division, Denver Finance Center, Office of the Chief Financial Officer, Small Business Administration, do hereby certify as such officer that I have the authority to make this Certificate and that the financial records of said Small Business Administration are under my custody including the records which are maintained in connection with a loan to: TV 32 DIGITAL VENTURES INC #89985945-08.

Enclosed as Exhibit "A" is a Statement of Account and Transcript of Account relating to said loan, certified as true by Michelle Gierwatoski, Lead Accountant, Programmatic Accounting Division, Denver Finance Center, Office of the Chief Financial Officer, Small Business Administration. Said Statement of Account and Transcript of Account are true and correct to the best of my personal knowledge and from my examination of the books and records of the Small Business Administration with respect to said loan, and are hereby incorporated with and made part of this certificate.

Executed this 16th day of November, 2011

Michelle Gierwatoski, Accountant  
Michelle Gierwatoski, Lead Accountant

I, Betty L Summers, a Notary Public in and for the State of Colorado, do hereby certify that the above named Lead Accountant is employed by the United States Small Business Administration, and that such officer has custody of the official financial records of the Small Business Administration.

My commission expires: November 13, 2013

Betty L Summers

Betty L Summers



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Denver, CO 80259

### CERTIFIED STATEMENT OF ACCOUNT

As of November 16, 2011

(Interest accrued on unpaid balance through above date)

Loan Number: 89985945-08 Name: TV 32 DIGITAL VENTURES INC  
Address: 1010 Corporation Way, Palo Alto, CA 94303

Total Amount Disbursed:

Loan	\$ 1,356,016.27
Recoverable Expenses	<u>\$ 3,089.20</u>
Total Amount Disbursed	\$ 1,359,105.47
Less: Repayments	\$ 0.00
Current Balance	\$ 1,359,105.47
Add: Accrued & Purchase Interest	\$ 219,128.35
Total Charges Outstanding	\$ 1,578,233.82
Total Indebtedness	\$ 1,578,233.82

Daily interest accrual on current balance                                    \$ 209.15

Date of Last Transaction                                    Interest Paid Through

06/28/11

Certified to be a true and accurate statement as reflected by the official accounting records of the Small Business Administration.

*Michelle Ieruvatashi, Accountant*

Authorized Signature and Title

Date 11/16/11

TRANSCRIPT FOR: SBA serviced, single interest rate loans.  
 ENTER Interest Rate = 5.617% DONE BY: Pay  
 PURPOSE of Transcript:

TRANSCRIPT OF ACCOUNT					
TV 32 Digital Ventures Inc			SBA U.S. Small Business Administration		
LOAN NUMBER	INTEREST RATE	SERVICE OFFICE	LOAN NUMBER	INTEREST RATE	SERVICE OFFICE
8998595-08	5.617%				
TRANSACTION DATE	INTEREST DAYS	DISBURS. / CPC (REFUND)	REMITTANCE	APPLICATION OF REMITTANCE	
				PRINCIPAL	INTEREST ACCR. INTEREST
09/01/09			\$0.00	\$0.00	\$0.00
08/31/10	364	100.00	\$0.00	\$0.00	\$0.00
09/21/10	21	300.00	\$0.00	\$0.00	\$0.00
11/18/10	58	200.00	\$0.00	\$0.00	\$0.00
12/27/10	39	2,139.20	\$0.00	\$0.00	\$0.00
03/03/11	66	100.00	\$0.00	\$0.00	\$0.00
06/28/11	117	250.00	\$0.00	\$0.00	\$0.00
11/16/11	141	0.00	\$0.00	\$0.00	\$0.00
	0	0.00	\$0.00	\$0.00	\$0.00
	0	0.00	\$0.00	\$0.00	\$0.00
TOTALS		\$3,089.20	\$0.00	\$0.00	\$0.00
LISTED ABOVE IS A TRANSCRIPT OF ACCOUNT AS OF THE DATES INDICATED, TAKEN FROM THE RECORDS OF THIS AGENCY.					
AUTHORIZED SIGNATURE			DATE		
<i>Mickie DeLoach</i>			11/16/11		

SBA FORM 465 (1-85) SOP 30-22.1